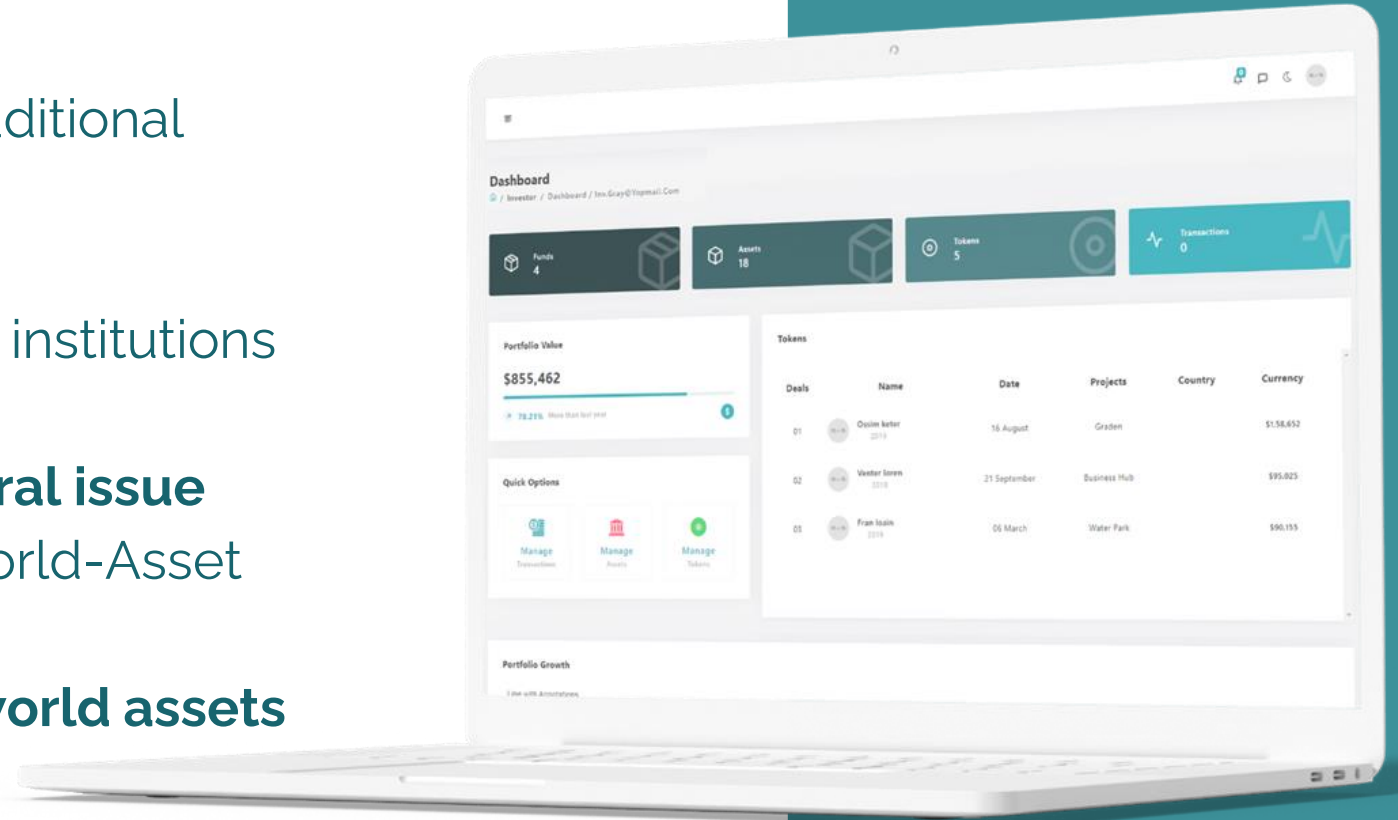


Solutions
to make web3 access
easier and faster
for financial institutions



BlockInvest

- BlockInvest is the **bridge** between traditional finance and blockchain
- Fully **compliant** platform for financial institutions
- BlockInvest **solve legal** and **procedural issue** that make possible Tokenize Real-World-Asset
- Allows to digitize and **tokenize real world assets**



BLOCKINVEST FIRST STEPS

Sep 2019

Company Launch

May / Jun 2020

Selected by **Politecnico di Milano** Observatory and **PWC** Annual Fintech Report as one of the fintech to watch

Jan 2021

First Tokenization of an NPL Portfolio ("Operazione Barolo")

Mar 2022

Enter the Luxembourg market with the first placement of **tokenized bond**.

Jul 2022

New product Block-NFT Platform release and first client signed

May 2023

Selected by Bank of Italy for the Call for Proposal related to DLT for banking, financial, insurance and payment services

Jan 2020

Author of the **First POC equity token (real estate linked) tokenization in Italy**

Jul 2020

First capital increase with entries from nationally recognized NPL-Real Estate operators

Dec 2021

Seed round reserved and fully subscribed by **Crédit Agricole Italia SpA**

May 2022

Partnership with **Deloitte**: promotion and business development of BlockInvest platform

Jan 2023

Selected by Borsa Italiana to join **Techshare class**, pre-IPO program developed by Euronext group

2023 TECHSHARE & BANKIT

Selected for TechShare23 program by
Euronext Group



TechShare

The only dedicated programme
for European technology
companies focused on IPOs



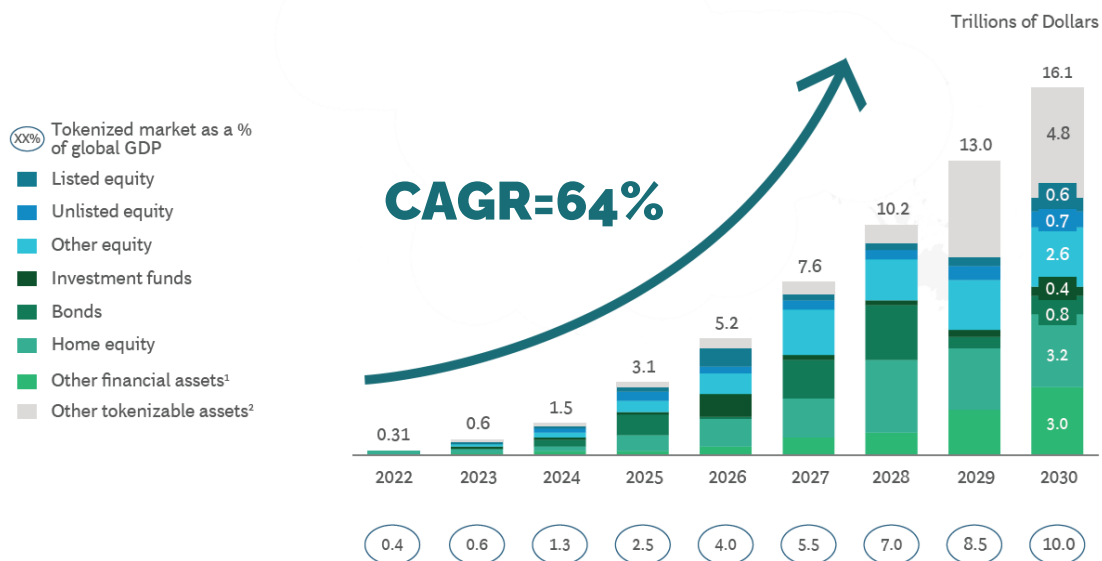
EURONEXT

Selected by Banca d'Italia call for
proposal related to DLT and Blockchain



Tokenization market sizing

According to BCG analysis, the total size of illiquid asset tokenization globally would be **\$16 trillion by 2030**, up to **10% of global GDP**.



1.

Institutionalized issue products

- Equity
- Bond

2.

Smaller, illiquid assets

- Real Estate
- SME shares

3.

Non bankable assets

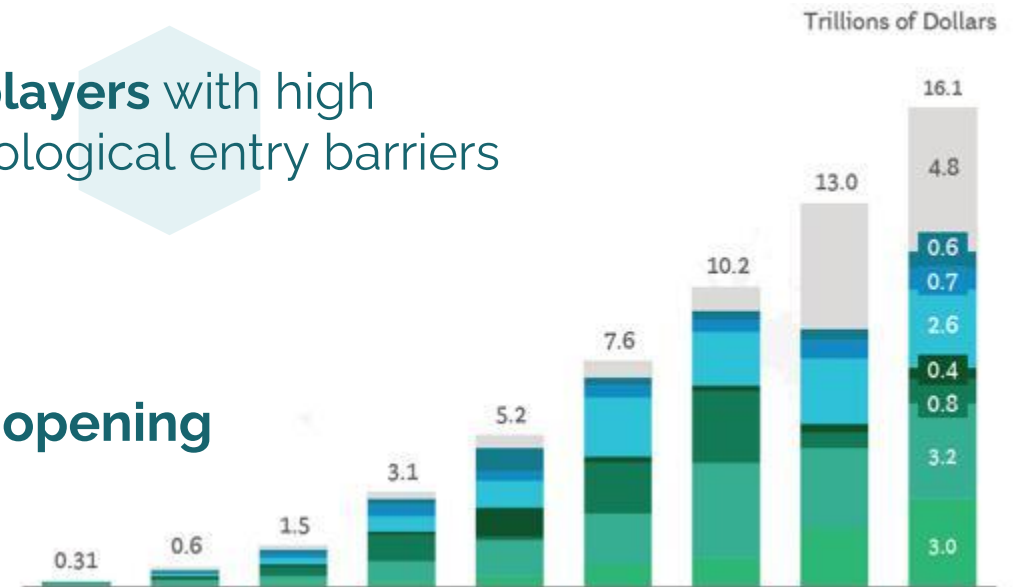
- Fine Art
- Cars, wine & other collectibles
- Warehouses

TOKENIZATION MARKET POTENTIAL

Leading **financial institutions**
are **investing** (make & buy)

Few players with high
technological entry barriers

European regulatory opening
(MICAR, Pilot Regime)



WHY NOW? REGULATORY FRAMEWORK



The European Pilot Regime has defined a framework for the issuance of bonds and equity using Distributed Ledger Technology, **adapting regulatory provisions to the simplifications enabled by this technology**

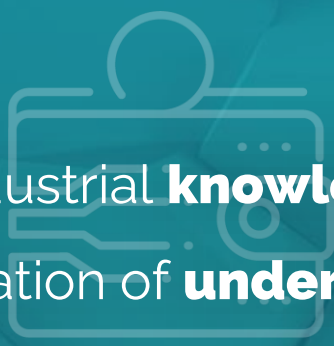
The EU MICA (Markets in Crypto-Assets) regulation has established the regulatory framework for **services offered in the cryptoasset sector**, including the **custody of Digital Assets**



With Legislative Decree March 17, 2023 n. 25, the Government introduced the regulation **related to the issuance and circulation of financial instruments on-chain**

- Shares (public, private and limited company)
- Debt instruments
- Units in collective investment undertakings

WHY BLOCKINVEST?



Deep industrial **knowledge** of securitization of **underlying assets**



System for implementing **normative changes** into the **tokenization** projects



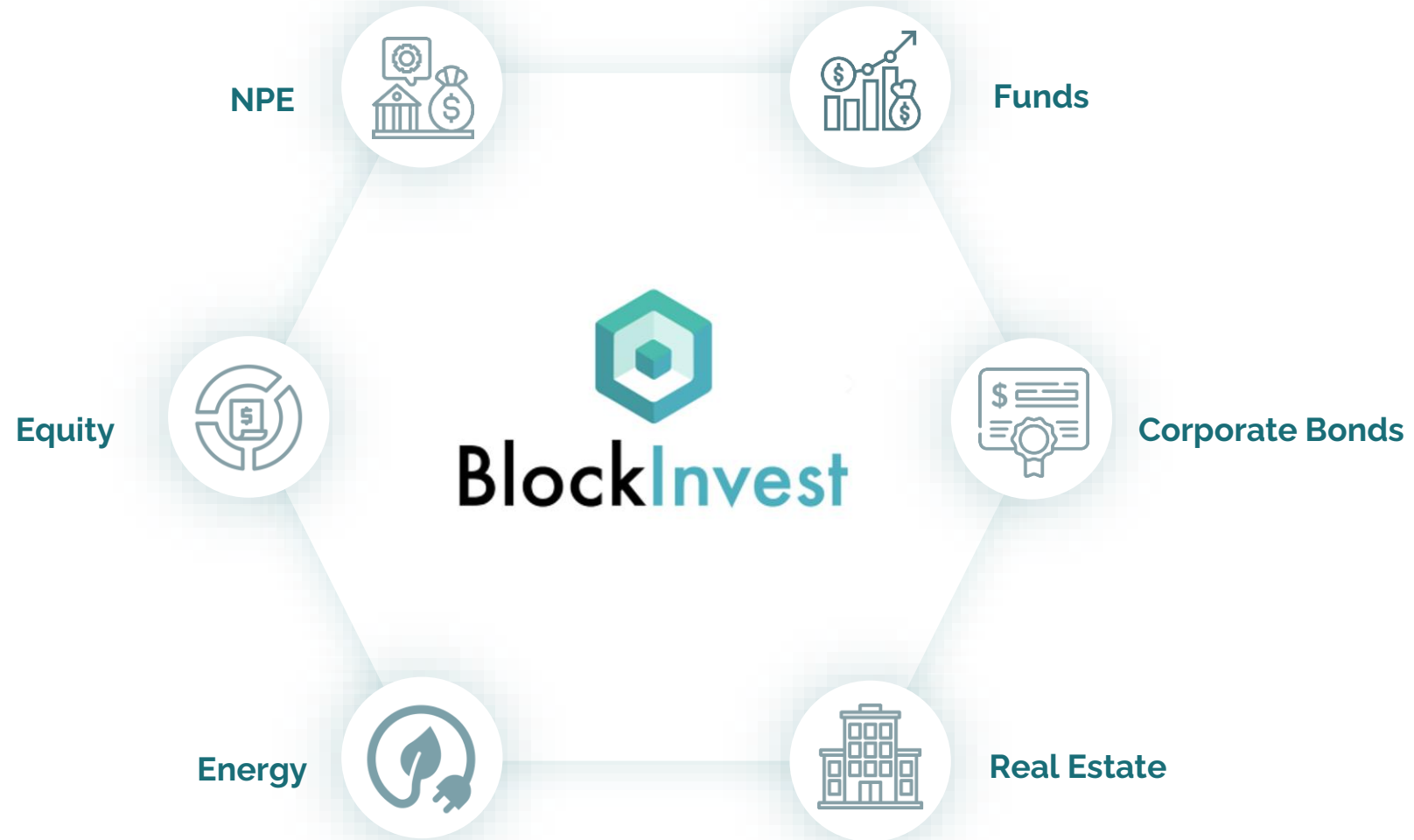
Robust layered wallet and **triple transaction protection** with unique **proprietary smart contract factory**



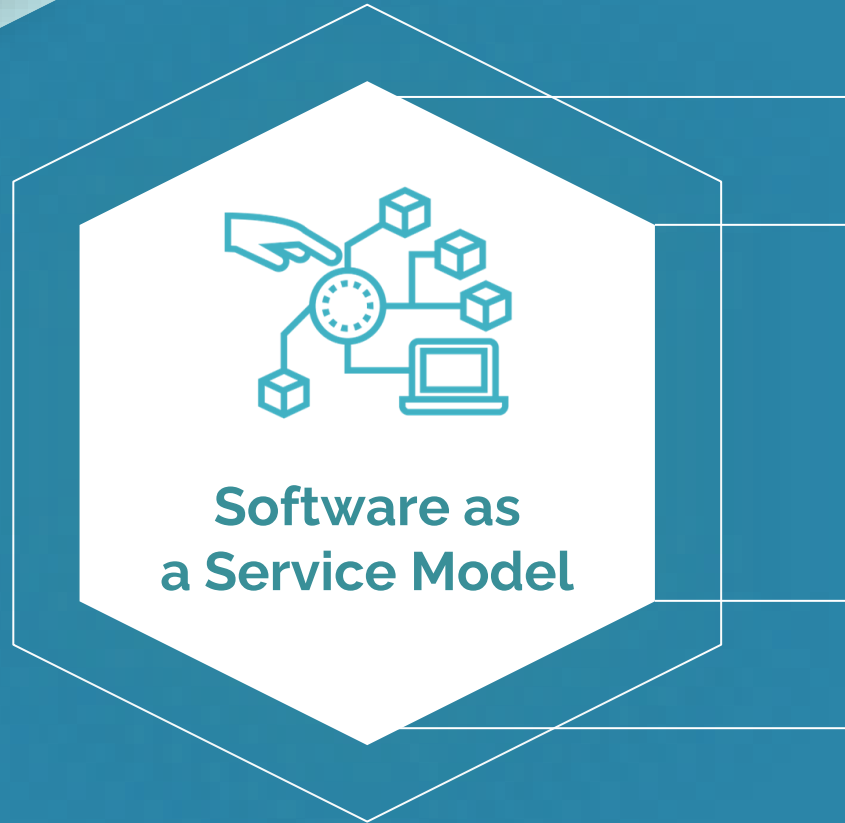
Strong **Partnerships** for extending and deepening internal know-how

TOKENIZED SECURITY

USE-CASES



BUSINESS MODEL



Setup Fee

License Fee

Tokenization Fee

Customization Fee

EXPONENTIAL GROWTH



Trusted by a Large Bank

First investment by Crédit Agricole bank in an Italian start-up



+100% revenues vs 2022

Funds, listed companies, banks and institutions have already tokenized with our platform



Customers growth (YoY)

- +11 Active Customers
- +4 New Platforms delivered
- +5 P.O.C. completed



Growing Platform volumes

Agreement for \$1.5 billion in tokenized assets over next years

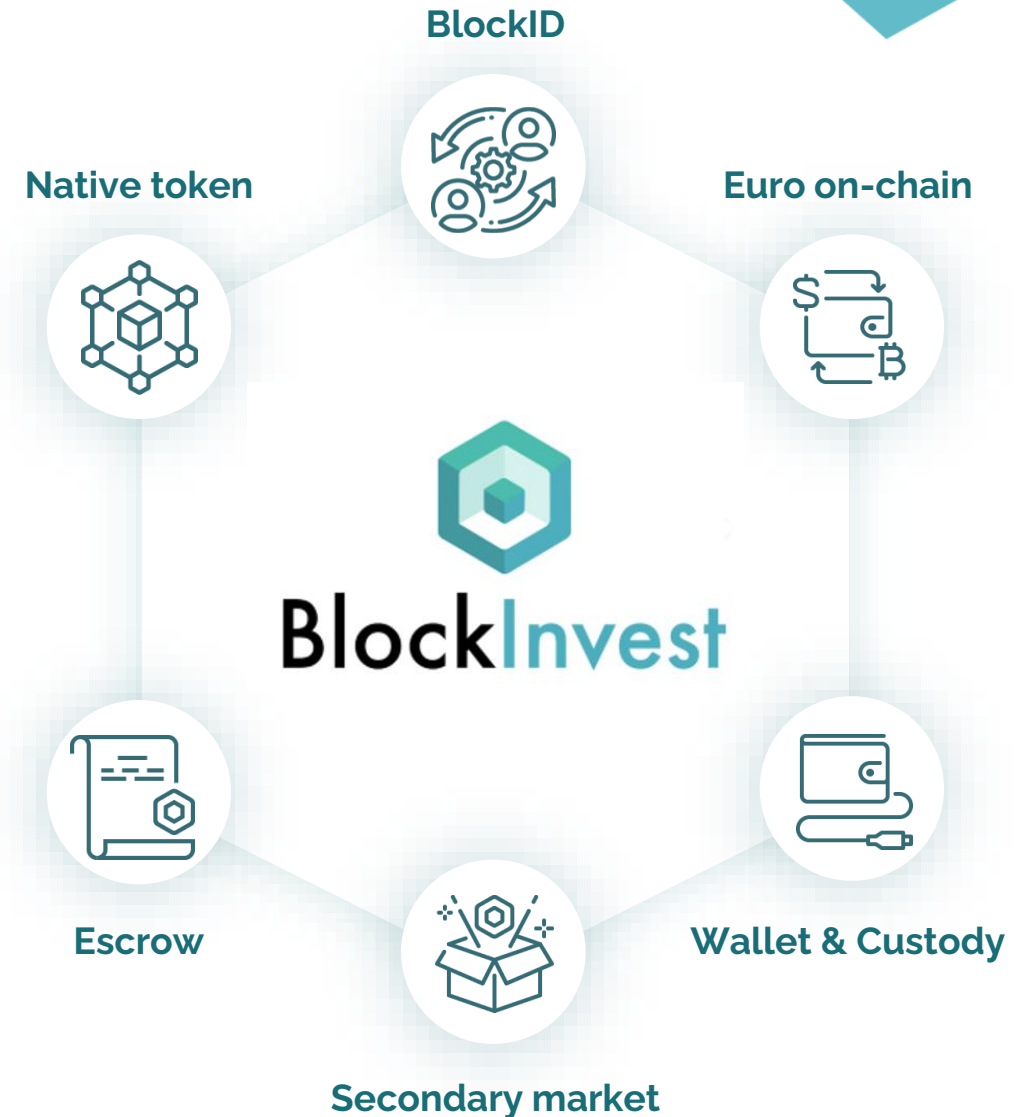


Partnership

Deloitte partnership - access to their network portfolio (8,000+ clients) in Italy

TOKENIZATION COMPONENTS

BlockInvest has identified the key factors for a real and successful tokenization process



DREAM TEAM



Lorenzo Rigatti - CEO: Management engineer, Blockchain Manager and founder of RealHouse. Former PMO in Fincantieri SpA; Head of Business Development at Luxochain SA and NOKU AG

Management Team



Enrico Cadeddu
Marketing Manager



Giacomo Della Valentina
Business Development



Fabio Pacchioni
CTO

Core Team



Tommaso Cattaneo
Business Development



Salvatore Morello
Project Manager



Davide Caminati
*Security and system
integrator*



Emanuele Civini
*Blockchain
Developer*

Advisors



Andrea Riva



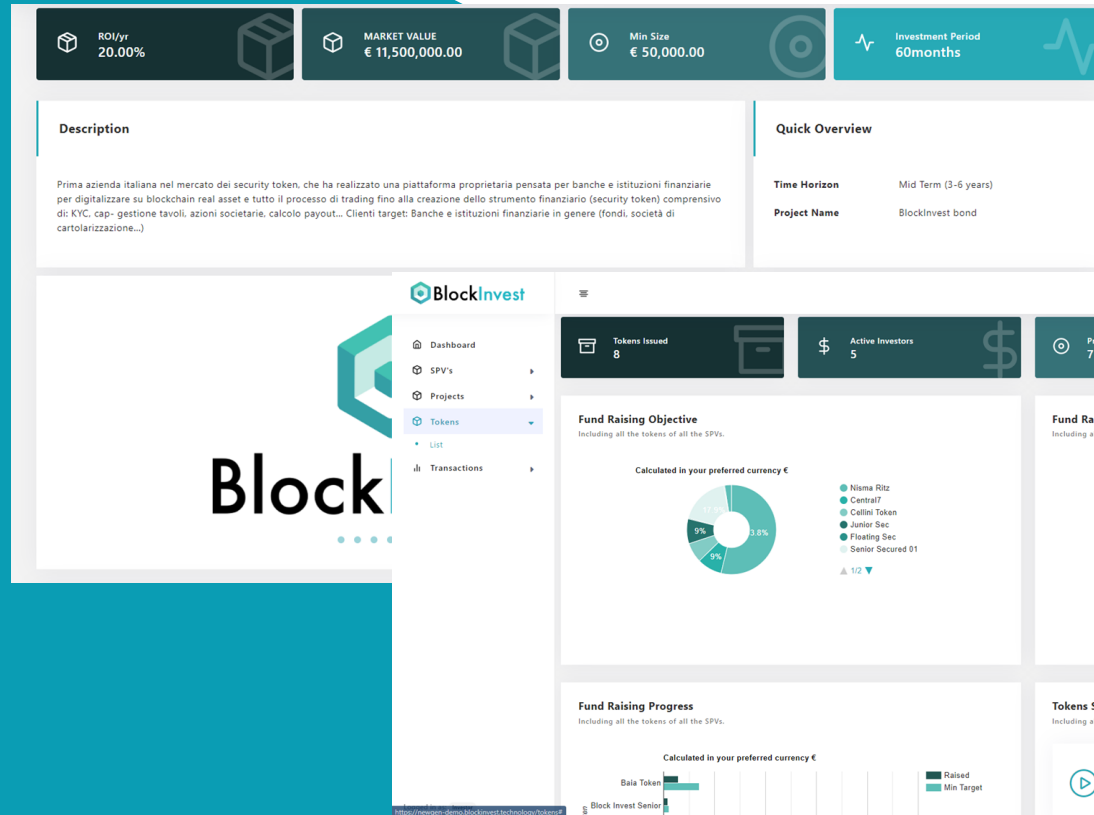
Massimo Calogiuri



Stefano Platini



Ugo Festini

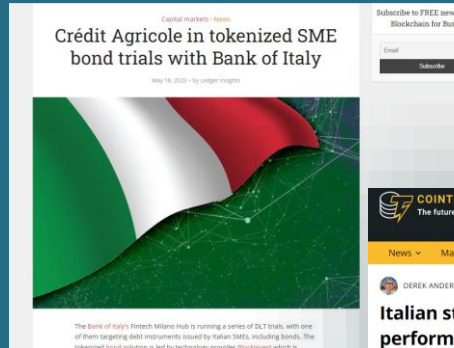


FROM THE
PLATFORM

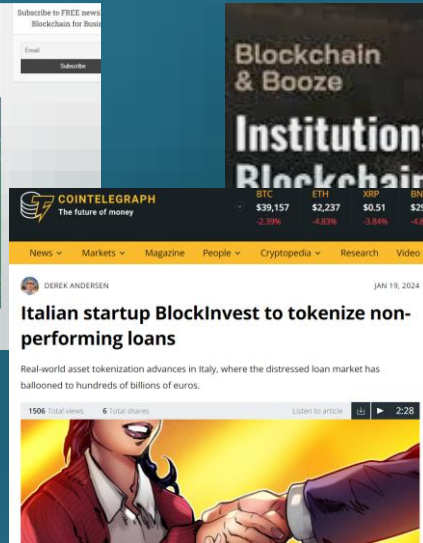


MEDIA PRESS

INTERNATIONAL



Ledger
Insights



BlockInvest



Draper Goren Holm

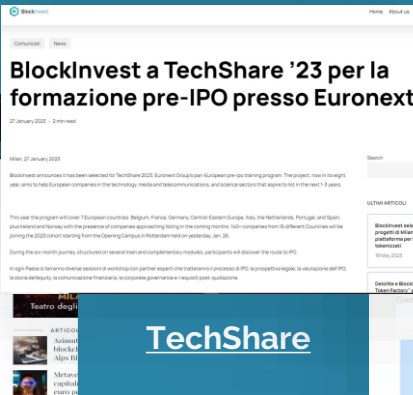


LA Blockchain Summit

IN ITALY



Banca d'Italia



TechShare



MilanoFinanza

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